

Trinitas CLO XXIX, Ltd.
c/o Walkers Fiduciary Limited
190 Elgin Avenue
George Town
Grand Cayman KY1-9008
Cayman Islands
Attention: The Directors

May 5, 2026

Re: Notice of Contemplated Optional Redemption of Rated Notes

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED HOLDERS AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

To the Holders of the Notes¹ described as:

	Rule 144A		Regulation S		Physical Notes	
	CUSIP	ISIN	CUSIP	ISIN	CUSIP	ISIN
Class A-1 Notes	89643B AA9	US89643BAA98	G9069B AA5	USG9069BAA55	89643B AB7	US89643BAB71
Class A-2 Notes	89643B AC5	US89643BAC54	G9069B AB3	USG9069BAB39	89643B AD3	US89643BAD38
Class B-1 Notes	89643B AE1	US89643BAE11	G9069B AC1	USG9069BAC12	89643B AF8	US89643BAF85
Class B-2 Notes	89643B AG6	US89643BAG68	G9069B AD9	USG9069BAD94	89643B AH4	US89643BAH42
Class C Notes	89643B AJ0	US89643BAJ08	G9069B AE7	USG9069BAE77	89643B AK7	US89643BAK70
Class D-1 Notes	89643B AL5	US89643BAL53	G9069B AF4	USG9069BAF43	89643B AM3	US89643BAM37
Class D-2 Notes	89643B AN1	US89643BAN10	G9069B AG2	USG9069BAG26	89643B AP6	US89643BAP67
Class E Notes	89643C AA7	US89643CAA71	G9069C AA3	USG9069CAA39	89643C AB5	US89643CAB54

Reference is made to the Indenture, dated as of July 2, 2024 (the "Indenture"), between Trinitas CLO XXIX, Ltd. (the "Issuer"), Trinitas CLO XXIX, LLC (the "Co-Issuer" and, together with the Issuer, the "Co-Issuers") and U.S. Bank Trust Company, National Association, as trustee (the "Trustee"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that the Issuer has been notified that the Holders of a Majority of the Subordinated Notes constituting the Required Redemption Percentage have entered into discussions regarding a potential Optional Redemption of all or a portion of the Rated Notes, which would be effected in accordance with Section 9.1 of the Indenture. In order for a redemption to proceed, a number of conditions set forth in the Indenture will have to be satisfied. This notice shall also constitute an Issuer Order to the Collateral Trustee, directing the Collateral Trustee to

post this notice on the Collateral Trustee's website and to deliver this notice to all Holders of Notes issued or incurred, as applicable, by the Co-Issuers or the Issuer and to the Cayman Islands Stock Exchange.

¹ No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

This notice is being provided to alert Holders of a possible Optional Redemption but does not constitute the notice of redemption referred to in Sections 9.2(a) of the Indenture.

If a notice of Optional Redemption is provided to the Holders pursuant to Section 9.2(a) of the Indenture, the Issuer and the Holders of a Majority of the Subordinated Notes constituting the Required Redemption Percentage will reserve the right to cancel such notice in accordance with and subject to Sections 9.2(c)(i), (ii) and (iii) of the Indenture, as applicable.

Trinitas CLO XXIX, Ltd.